

## **Token Sale Terms and Conditions**

The following Terms and Conditions (“Terms”) govern the sale of cryptographic tokens – Cryptics tokens – that is required to transact on the CRYPTICS software platform (“CRYPTICS Platform”) to purchasers of CRYPTICS (“Purchasers” collectively, and “Purchaser” individually). This document is not a solicitation for investment and does not pertain in any way to an offering of securities in any jurisdiction. As described further below, transactions on the CRYPTICS Platform may require payments of a token in order to use the services offered. This document describes the private sale in which the CRYPTICS token is sold. Parties may be interested in purchasing CRYPTICS tokens in the private sale to support the development of the CRYPTICS Platform, and to prepare for their eventual use of the CRYPTICS Platform when it is launched. Individuals, businesses, and other organizations should carefully weigh the risks, costs, and benefits of acquiring CRYPTICS tokens early in the private sale versus waiting to purchase CRYPTICS tokens on open, third-party exchanges once the system is operational and when they or their businesses actually require CRYPTICS tokens to use the services.

### **IMPORTANT**

Ownership of CRYPTICS tokens carries no rights express or implied. Purchases of CRYPTICS tokens are non-refundable. Purchasers should have no expectation of influence over governance of the platform. Purchasers should have no expectation to receive voting rights for the company by acquiring CRYPTICS tokens. By participating in the sale of CRYPTICS tokens, you expressly acknowledge and represent that you have carefully reviewed the Terms and fully understand the risks, costs, and benefits of purchasing CRYPTICS tokens and agree to be bound by these Terms. As set forth below, you further represent and warrant that, to the extent permitted by law, you are authorized to purchase CRYPTICS tokens in your relevant jurisdiction, are of a legal age to be bound by these Terms, and will not hold CRYPTICS tokens, its parent and affiliates, and the officers, directors, agents, joint ventures, employees and suppliers of CRYPTICS tokens or our parent or affiliates, now or in the future and any other member of the CRYPTICS Team (collectively the “CRYPTICS Parties”) liable for any losses or any special, incidental, or consequential damages arising out of, or in any way connected to the sale of CRYPTICS tokens.

To avoid any doubts CRYPTICS is not utilizing the practice of unsolicited sales practices which means that CRYPTICS will not send any unsolicited sales pitches, advertisement via eMail or post. CRYPTICS tokens are not classified as securities in the classic sense.

### **WARNING: DO NOT PURCHASE CRYPTICS TOKENS IF YOU ARE NOT AN EXPERT IN DEALING WITH CRYPTOGRAPHIC TOKENS AND BLOCKCHAIN-BASED SOFTWARE SYSTEMS**

Purchases of CRYPTICS tokens should be undertaken only by individuals, entities, or companies that have significant experience with, and understanding of, the usage and intricacies of cryptographic tokens, like e.g. ether Bitcoin (BTC), Ether (ETH) or others, and blockchain-based software systems. Purchasers should have functional understanding of storage and transmission mechanisms associated with other cryptographic tokens. While the CRYPTICS Team will be available to assist Purchasers of CRYPTICS tokens during and after the sale, CRYPTICS tokens will not be responsible for lost crypto assets or CRYPTICS tokens resulting from actions taken by, or omitted by Purchasers. Note, in particular, that CRYPTICS tokens Purchasers should take great care to write down their wallet password and not lose it so as to be sure that they will be able to access their CRYPTICS tokens when it becomes available after the private sale. If you do not have such experience or expertise, then you should not purchase CRYPTICS tokens or participate in the pre-sale of CRYPTICS tokens.

### **WARNING: CRYPTOGRAPHIC TOKENS MAY EXPERIENCE EXTREME PRICE VOLATILITY**

Cryptographic tokens that possess value in public markets, such as ETH/BTC/LTC, have demonstrated extreme fluctuations in price over short periods of time on a regular basis. A Purchaser of CRYPTICS tokens should be prepared to expect similar fluctuations, both down and up, in the price of CRYPTICS tokens denominated in ETH or United States dollars (“USD”) or currencies of other such jurisdictions. Such fluctuations are due to market forces and represent changes in the balance of supply and demand. CRYPTICS Team cannot and does not guarantee market liquidity for CRYPTICS tokens and therefore there may be periods of time in which CRYPTICS tokens is difficult to trade. Additionally, due to different regulatory dictated in different jurisdictions and the inability of citizens of certain countries to open accounts at exchanges located anywhere in the world, the liquidity of CRYPTICS tokens may be markedly different in different countries and this would likely be reflected in significant price

discrepancies. By purchasing CRYPTICS tokens, you expressly acknowledge and represent that you fully understand that CRYPTICS tokens may experience volatility in pricing and will not seek to hold any of the CRYPTICS Parties liable for any losses or any special, incidental, or consequential damages arising from, or in any way connected to, the sale of CRYPTICS tokens.

#### **WARNING: THE PURCHASE OF CRYPTICS TOKENS HAS A NUMBER OF RISKS**

The purchase of CRYPTICS tokens carries with it a number of risks. Prior to purchasing CRYPTICS tokens, you should carefully consider the risks listed below and, to the extent necessary, consult an appropriate lawyer, accountant, or tax professional. If any of the following risks are unacceptable to you, you should not purchase CRYPTICS tokens. By purchasing CRYPTICS tokens, and to the extent permitted by law, you are agreeing not to hold any of the CRYPTICS Parties liable for any losses or any special, incidental, or consequential damages arising from, or in any way connected, to the sale of CRYPTICS tokens, including losses associated with the risks set forth below.

#### **TERMS AND CONDITIONS**

##### **1. Overview of Private sale of CRYPTICS tokens**

The CRYPTICS Platform requires, for proper operation, and comprehensive utilization, a cryptographic token called CRYPTICS tokens. CRYPTICS will produce and market a quantity of CRYPTICS tokens in a pre-sale event called the private sale, to be conducted on its web site at <https://cryptics.tech/tokensale-52.html> <https://CRYPTICS.tech/tokensale.html> (“the private sale”). Purchasers in the private sale will acquire CRYPTICS tokens in exchange for ETH, LTC, BTC at predefined sale prices over a period of 14 days. Purchasers of CRYPTICS tokens in the private sale should fill the form on the website with their transactions ID, ETH Wallet, so that CRYPTICS will be able to send the tokens once ready and to keep the Purchaser up to date regarding development issues. All CRYPTICS tokens sold in this manner will be created in the Ethereum blockchain which is expected to be created during the 1H / 2018, although there are no guarantees that this will occur according to such a time-frame or at all. After such time, CRYPTICS tokens will allocate the purchased CRYPTICS tokens to the corresponding ETH Wallet, delivering it to their control.

##### **TIMING OF SALE**

The sale is divided in two parts – pre-ITO that will begin at 00:00:00 EST on February 26, 2018. The pre-ITO will run for 1 months and will end at 23:59:59 EST on March 25th, 2018. The second phase ITO will be initiated on March 26<sup>th</sup> 2018 and will end on 31.12.2018. CRYPTICS tokens reserves the right to change the date when the private sale will begin and further reserves the right to extend the sale duration for any reason, including the unavailability of the website or other unforeseen security or procedural issues. Though it does not currently anticipate doing so, CRYPTICS tokens also reserves the right to shorten the sale duration for any reason.

##### **2. CRYPTICS tokens Pricing**

Based on the performance of other recent blockchain project launches CRYPTICS management has determined that this private sale shall be partitioned and sold at 0,001 ETH per 1 CRYPTICS tokens. The total amount of CRYPTICS tokens is 100.000.000.

##### **3. Disclosure of Purchases**

In the spirit of openness, and to enable CRYPTICS tokens Purchasers to have as much information as possible to guide their decision making process, CRYPTICS tokens will disclose in real time, so far possible, the total number of CRYPTICS tokens sold to enable the Purchaser to develop an understanding of the size of the existing CRYPTICS tokens pool at the time of their CRYPTICS tokens purchase.

##### **4. Obligation to Determine**

If Purchaser Can Purchase CRYPTICS tokens in Purchaser's Jurisdiction. This product sale is conducted by CRYPTICS, operating under law of Scotland. It is the responsibility of each potential Purchaser of CRYPTICS tokens to determine if the Purchaser can legally purchase CRYPTICS tokens in the Purchaser's jurisdiction.

#### **5. Acceptance of Terms and Conditions of the CRYPTICS tokens Sale**

As a first step in the purchase process, CRYPTICS tokens will present the Purchaser with these Terms. By placing an order for CRYPTICS tokens, the Purchaser: (i) consents and agrees to the Terms; (ii) represents and warrants that the Purchaser is legally permitted to purchase CRYPTICS tokens in the Purchaser's jurisdiction and is legally permitted to receive products in the area of cryptocurrency; (iii) represents and warrants that the Purchaser is of a sufficient age to legally purchase CRYPTICS tokens or has received permission from a legal guardian who has reviewed and agreed to these Terms; (iv) represents and warrants that the Purchaser will take sole responsibility for any restrictions and risks associated with the purchase of CRYPTICS tokens as set forth below; (v) represents and warrants that Purchaser is not exchanging ether (ETH) for CRYPTICS tokens for the purpose of speculative investment; (vi) represents and warrants that the Purchaser is acquiring CRYPTICS tokens for the use of the CRYPTICS Platform, or to facilitate development, testing, deployment and operation of applications using the CRYPTICS Platform; and (vii) represents and warrants that the Purchaser has an understanding of the usage and intricacies of cryptographic tokens, like ETH, and blockchain-based software systems.

#### **6. Independent Confirmation of Purchases**

During the purchase process CRYPTICS tokens will provide Purchasers with a unique intermediary ETH and BTC address. The users will be requested to send ETH or BTC in order to subsequently receive the CRYPTICS tokens.

#### **7. CRYPTICS tokens Will Only Be Available For Sale on the CRYPTICS Website**

CRYPTICS will only sell CRYPTICS tokens through the CRYPTICS website, available at the <https://CRYPTICS.tech/tokensale.html>. To the extent that any third-party website or service offers CRYPTICS tokens for sale during the private sale or facilitates the sale or transfer of CRYPTICS tokens in any way during the private sale or at any time up to the release of the initial block, such third-party websites or services are not sanctioned by CRYPTICS or its parents and affiliates and have no relationship in any way with the CRYPTICS Parties. As a result, CRYPTICS prohibits the use of these third-party websites or services for the purchase of CRYPTICS tokens prior to the end of the private sale.

#### **8. Fraudulent Attempts to Double Spend ETH/BTC/LTC**

CRYPTICS will monitor all potential transactions for fraudulent attempts to double spend ETH/LTC/BTC. Any detected double spend will result in no CRYPTICS tokens being delivered to the associated Purchaser.

#### **9. CRYPTICS Will Not Purchase CRYPTICS tokens During private Sale and Until the public ITO has been finalized**

CRYPTICS warrants that it will not purchase CRYPTICS tokens in its own sale. Furthermore, CRYPTICS warrants that it will not purchase CRYPTICS tokens from any third party, or acquire CRYPTICS tokens in any manner, or acquire future control of CRYPTICS tokens, during the period of the private sale and until the end of ITO.

#### **10. Certain Risks Associated with the Purchase of CRYPTICS tokens**

The purchase of CRYPTICS tokens carries with it significant risk. Prior to purchasing CRYPTICS tokens, the Purchaser should carefully consider the below risks and, to the extent necessary,

consult a lawyer, accountant, and/or tax professionals prior to determining whether to purchase CRYPTICS tokens.

- a. It is possible that the value of ETH will drop significantly in the future, depriving CRYPTICS of sufficient resources to continue to operate. In order to guard against this risk, CRYPTICS intends to periodically convert proceeds from the sale of CRYPTICS tokens into US dollars instead of ETH.
- b. As noted above, CRYPTICS tokens will be stored in the Purchaser ETH wallet, which can only be accessed with a password selected by the Purchaser. If a Purchaser of CRYPTICS tokens does not maintain an accurate record of their password, this may lead to the loss of CRYPTICS tokens. As a result, Purchasers must safely store their password in one or more backup locations that are well separated from the primary location. In order to access one's CRYPTICS tokens the password that the Purchaser entered is required; loss of this may lead to the loss of a Purchaser's CRYPTICS tokens.
- c. Cryptocurrencies have been the subject of regulatory scrutiny by various regulatory bodies around the globe. The CRYPTICS Platform and CRYPTICS tokens could be impacted by one or more regulatory enquiries or regulatory action, which could impede or limit the ability of CRYPTICS to continue to develop the CRYPTICS Platform.
- d. Hackers or other groups or organizations may attempt to steal the ETH/BTC/LTC revenue from the private sale, thus potentially impacting the ability of CRYPTICS to develop the CRYPTICS Platform and operate CRYPTICS. To account for this risk, CRYPTICS has and will continue to implement comprehensive security precautions to safeguard the ETH obtained from the sale of CRYPTICS tokens. Multi-factor security measures will be taken to protect ETH and CRYPTICS tokens including physical elements, Shamir's Secret Sharing Algorithm, multisignature keys, BIP 32, anti-spear-phishing procedures, splitting of funds, hot/cold wallet partitioning and diversification. Moreover, regular security audits of hot and cold wallets will be conducted by internal and external teams.
- e. As with other cryptocurrencies, the Ethereum blockchain used for the CRYPTICS Platform is susceptible to mining attacks, including but not limited to double-spend attacks, majority mining power attacks, "selfish-mining" attacks, and race condition attacks. Any successful attacks present a risk to the CRYPTICS Platform, expected proper execution and sequencing of CRYPTICS tokens transactions, and expected proper execution and sequencing of contract computations.
- f. Intellectual property rights claims may adversely affect the operation of the CRYPTICS Platform. Third parties may assert intellectual property claims relating to the holding and transfer of digital assets and their source code. Regardless of the merit of any intellectual property or other legal action, any threatened action that reduces confidence in the CRYPTICS Platform's long-term viability or the ability of end-users to hold and transfer CRYPTICS tokens may adversely affect the value of CRYPTICS tokens. Additionally, a meritorious intellectual property claim could prevent CRYPTICS tokens and other end-users from accessing the CRYPTICS Platform or holding or transferring their CRYPTICS tokens.
- g. Cryptocurrency exchanges on which CRYPTICS tokens may trade may be relatively new and largely unregulated and may therefore be more exposed to fraud and failure than established, regulated exchanges for other products. To the extent that the cryptocurrency exchanges representing a substantial portion of the volume in CRYPTICS tokens trading are involved in fraud or experience security failures or other operational issues, such cryptocurrency exchange failures may result in a reduction in the price and can adversely affect the value of CRYPTICS tokens. A lack of stability in the cryptocurrency exchanges and the closure or temporary shutdown of cryptocurrency exchanges due to fraud, business failure, hackers or malware, or government-mandated regulation may reduce confidence in the CRYPTICS Platform and result in greater volatility in the price.

- h. Political or economic crises may motivate large-scale sales of CRYPTICS tokens, which could result in a reduction in the price and adversely affect the value of CRYPTICS tokens. digital assets such as CRYPTICS tokens, which are relatively new, are subject to supply and demand forces based upon the desirability of an alternative, decentralized means of transacting, and it is unclear how such supply and demand will be impacted by geopolitical events. Large-scale sales of CRYPTICS tokens would result in a reduction in the price and adversely affect the value of CRYPTICS tokens.
  - i. It is possible that a digital asset other CRYPTICS tokens could have features that make it more desirable to a material portion of the digital asset user base, resulting in a reduction in demand for CRYPTICS tokens, which could have a negative impact on the use and price of CRYPTICS tokens. It is possible that a comparable product could become materially popular due to either a perceived or exposed shortcoming of the CRYPTICS Platform that is not immediately addressed by the CRYPTICS Team, or a perceived advantage of a comparable product that includes features not incorporated into CRYPTICS tokens. If this product obtains significant market share, it could have a negative impact on the demand for, and price of CRYPTICS tokens.
  - j. CRYPTICS tokens transactions are irrevocable and stolen or incorrectly transferred CRYPTICS tokens may be irretrievable. As a result, any incorrectly executed CRYPTICS tokens transactions could adversely affect the value of CRYPTICS tokens. CRYPTICS tokens transactions are not, from an administrative perspective, reversible without the consent and active participation of the recipient of the transaction or, in theory, control or consent of a majority of the processing power on the CRYPTICS Platform. Once a transaction has been verified and recorded in a block that is added to the Ethereum blockchain, an incorrect transfer of CRYPTICS tokens or a theft of CRYPTICS tokens generally will not be reversible and there may be no compensation for any such transfer or theft. Such loss could adversely affect the value of CRYPTICS tokens.
  - k. CRYPTICS may not have adequate sources of recovery if CRYPTICS tokens are lost, stolen or destroyed. If CRYPTICS's or issuer's CRYPTICS tokens are lost, stolen or destroyed under circumstances rendering a party liable to CRYPTICS or issuer, the responsible party may not have the financial resources sufficient to satisfy the claim.
11. **All Purchases of CRYPTICS tokens Are Non-Refundable ALL PURCHASES OF CRYPTICS TOKENS ARE FINAL. PURCHASES OF CRYPTICS TOKENS ARE NON-REFUNDABLE. BY PURCHASING CRYPTICS TOKENS, THE PURCHASER ACKNOWLEDGES THAT NEITHER CRYPTICS NOR ANY OTHER OF THE CRYPTICS PARTIES ARE REQUIRED TO PROVIDE A REFUND FOR ANY REASON, AND THAT THE PURCHASER WILL NOT RECEIVE MONEY OR OTHER COMPENSATION FOR ANY CRYPTICS TOKENS THAT IS NOT USED OR REMAINS UNUSED.**

12. **Taxation of CRYPTICS tokens and Taxation Related to the Private sale**

CRYPTICS makes no representations concerning the tax implications of the sale of CRYPTICS tokens or the possession or use of CRYPTICS tokens. The Purchaser bears the sole responsibility to determine if the purchase of CRYPTICS tokens with ETH, LTC, BTC or the potential appreciation or depreciation in the value of CRYPTICS tokens over time has tax implications for the Purchaser in the Purchaser's home jurisdiction. By purchasing CRYPTICS tokens, and to the extent permitted by law, the Purchaser agrees not to hold any of the CRYPTICS Parties liable for any tax liability associated with or arising from the purchase of CRYPTICS tokens.

13. **Privacy**

Although CRYPTICS requires that Purchasers provide an email address, CRYPTICS will not publish any identifying information related to CRYPTICS tokens purchase, without the prior written consent of the Purchaser. Purchasers may be contacted by email by CRYPTICS

regarding a purchase. Such emails will be informational only. CRYPTICS will not request any information from Purchasers in an email.

#### **14. Disclaimer of Warranties**

The purchaser expressly agrees that the purchaser is purchasing CRYPTICS tokens at the purchaser's sole risk and that CRYPTICS tokens is provided on an "as is" basis without warranties of any kind, either express or implied, including, but not limited to, warranties of title or implied warranties, merchantability or fitness for a particular purpose (except only to the extent prohibited under applicable law with any legally required warranty period to the shorter of thirty days from first use or the minimum period required). Without limiting the foregoing, none of the CRYPTICS parties warrant that the process for purchasing CRYPTICS tokens will be uninterrupted or error-free.

#### **15. Limitations Waiver of Liability**

The purchaser acknowledges and agrees that, to the fullest extent permitted by any applicable law, the disclaimers of liability contained herein apply to any and all damages or injury whatsoever caused by or related to use of, or inability to use, CRYPTICS tokens or the CRYPTICS platform under any cause or action whatsoever of any kind in any jurisdiction, including, without limitation, actions for breach of warranty, breach of contract or tort (including negligence) and that none of the parties shall be liable for any indirect, incidental, special, exemplary or consequential damages, including for loss of profits, goodwill or data, in any way whatsoever arising out of the use of, or inability to use, or purchase of, or inability to purchase, CRYPTICS tokens. The purchaser further specifically acknowledges that CRYPTICS parties are not liable for the conduct of third parties, including other purchasers of CRYPTICS tokens, and that the risk of purchasing and using CRYPTICS tokens rests entirely with the purchaser. To the extent permissible under applicable laws, under no circumstances will any of the CRYPTICS parties be liable to any purchaser for more than the amount the purchaser have paid to CRYPTICS for the purchase of CRYPTICS tokens. Some jurisdictions do not allow the exclusion of certain warranties or the limitation or exclusion of liability for certain types of damages. Therefore, some of the above limitations in this section and elsewhere in the terms may not apply to a purchaser. In particular, nothing in these terms shall affect the statutory rights of any purchaser or exclude injury arising from any willful misconduct or fraud of CRYPTICS.

#### **16. Not acting as crypto assets exchange**

To avoid any doubts, CRYPTICS platform does not act as a exchange or facilitator of cryptocurrency trading.

CRYPTICS does not nor is authorized to offer services in order to facilitate ITOs or secondary trading of tokens. CRPYTICS does not bring together the interests for acquisition and transfer of tokens under uniform conditions.

#### **17. Dispute Resolution**

- a. CRYPTICS and Purchaser (the "Parties") agree to make good faith efforts to resolve any dispute, controversy or claim arising between them relating to this pre-sale and their respective rights and obligations hereunder arising under this Agreement (a "Dispute").
- b. If the Parties, or their designated representatives, are unable to resolve the Dispute within thirty (30) business days after referral of the matter to them, the Parties will submit the Dispute for resolution pursuant to paragraph c. of this Section.
- c. Except with respect to Disputes concerning the right of either Party to apply to a court of competent jurisdiction for an interim or interlocutory injunction or other provisional remedy to preserve the status quo or prevent irreparable harm or (ii) any Disputes that may arise in connection with a breach of a Party's obligations of confidentiality hereunder, if any Dispute is not resolved pursuant to paragraphs a. and b. above, the

Parties will, acting reasonably, agree mutually on the forum for resolution of the Dispute by arbitration as set out in this Section.

- d. After the completion of the procedures set forth in paragraph b. and agreement by the Parties to enter into binding arbitration in accordance with paragraph c. of this Section, either Party may within thirty (30) calendar days refer the Dispute to arbitration by serving written notice of its intention to arbitrate the Dispute to the other Party.
- e. If the Parties are unable to mutually agree upon an arbitrator, the arbitrator will be selected based on the legislation of Scotland.

## **18. Force Majeure**

CRYPTICS is not liable for failure to perform solely caused by:

- unavoidable casualty,
- delays in delivery of materials,
- embargoes,
- government orders,
- acts of civil or military authorities,
- acts by common carriers,
- emergency conditions (including weather conditions),
- or any similar unforeseen event that renders performance commercially implausible.

If an event of force majeure occurs, the party injured by the other's inability to perform may elect to suspend the Agreement, in whole or part, for the duration of the force majeure circumstances. The party experiencing the force majeure circumstances shall cooperate with and assist the injured party in all reasonable ways to minimize the impact of force majeure on the injured party.

## **19. Complete Agreement**

These Terms set forth the entire understanding between each Purchaser and CRYPTICS with respect to the purchase and sale of CRYPTICS tokens. For facts relating to the sale and purchase, the Purchaser agrees to rely only on these two documents in determining purchase decisions and understands that these documents govern the sale of CRYPTICS tokens and supersede any public statements about the private sale made by third parties or by CRYPTICS Team or individuals associated with any CRYPTICS Parties, past and present and during the private sale.

## **20. Severability**

The Purchaser and CRYPTICS agree that if any portion of these Terms is found illegal or unenforceable, in whole or in part, such provision shall, as to such jurisdiction, be ineffective solely to the extent of such determination of invalidity or unenforceability without affecting the validity or enforceability thereof in any other manner or jurisdiction and without affecting the remaining provisions of the Terms, which shall continue to be in full force and effect.

## **21. No Waiver**

The failure of CRYPTICS to require or enforce strict performance by the Purchaser of any provision of these Terms or CRYPTICS's failure to exercise any right under these agreements shall not be construed as a waiver or relinquishment of CRYPTICS 's right to assert or rely upon any such provision or right in that or any other instance. The express waiver by CRYPTICS of any provision, condition, or requirement of these Terms shall not constitute a waiver of any future obligation to comply with such provision, condition or requirement. Except as expressly and specifically set forth in this these Terms, no representations, statements, consents, waivers, or other acts or omissions by CRYPTICS shall be deemed a modification of these Terms nor be

legally binding, unless documented in physical writing, hand signed by the Purchaser and a duly appointed officer, employee, or agent of CRYPTICS.

## **22. Updates to the Terms and Conditions of the CRYPTICS tokens Private sale**

CRYPTICS reserves the right, at its sole discretion, to change, modify, add, or remove portions of the Terms at any time during the sale by posting the amended Terms on the CRYPTICS website (<https://CRYPTICS.tech/tokensale.html>). Any Purchaser will be deemed to have accepted such changes by purchasing CRYPTICS tokens. The Terms may not be otherwise amended except in a signed writing executed by both the Purchaser and CRYPTICS. For purposes of this agreement, "writing" does not include an e-mail message and a signature does not include an electronic signature. If at any point you do not agree to any portion of the then-current version of the Terms, you should not purchase CRYPTICS tokens.

## **23. Eligibility**

- a. In order to be eligible to participate in the Company's token sale, the Purchaser must have an Ethereum wallet in order to receive any Tokens purchased from Company (the "Token Receipt Address"). The Company reserves the right to amend any requirements regarding wallet requirements.
- b. In order to be eligible for participation in the Company's token sale, participant must be eighteen (18) years of age.
- c. The Participant is not eligible to purchase any CRYPTICS Tokens if the Participant is a green card holder of the United States or a citizen or resident (tax or otherwise) of the United States of America, or other U.S. Person. "U.S. Person" is generally defined as a natural person, residing in the United States, including American Samoa, Guam, Northern Mariana Islands, Puerto Rico, U.S. Virgin Islands, or any entity organized or incorporated under the laws of the United States. U.S. citizens living abroad may also be deemed "U.S. Persons" under certain rules.

## **24. CRYPTICS tokens not being assets**

Those acquiring the CRYPTICS tokens should understand that CRYPTICS token has neither been registered with SEC in USA nor with similar bodies around the globe. There are diverse interpretation of whether ITO tokens are classified as securities or as utilities. CRYPTICS treats its tokens not as security. Binding interpretation from SEC (USA) or similar bodies is not existent.

## **25. Further Information**

For further information regarding the CRYPTICS tokens sale, please contact [ico@cryptics.tech](mailto:ico@cryptics.tech)